

NATIONAL CATHOLIC SOCIETY OF FORESTERS

5-YEAR MYGA

GUARANTEED 3.00% EACH YEAR

DESCRIPTION

Single Premium Deferred Annuity¹ with Guaranteed 5-Year Rate

ISSUE AGES 0-85²

INVESTMENT LIMITS

\$5,000 minimum contribution for both qualified and non-qualified.
No more than \$250,000 total contribution per household.

RATE

Certificates earn a 5-Year Guaranteed Rate of 3.00%.
Guaranteed Minimum Interest Rate 1%.

CHOICE OF RIDERS

- 10% Free Partial Withdrawal - 10 Basis Points
- Required Minimum Distribution - 10 Basis Points
- Accumulated Interest - 5 Basis Points
- Waiver of Withdrawal Charges for Terminal Illness / Nursing Home or Hospital Confinement - 5 Basis Points
- Enhanced Death Benefit - 20 Basis points

INTEREST

Interest will be credited daily using compound interest at the rates declared by the company. All interest crediting rates will be expressed as annual effective rates of interest.

CREDITED INTEREST

After the 5th year, NCSF will credit interest at a rate of not less than the Guaranteed Minimum Interest Rate.

5-YEAR SURRENDER CHARGE

Guarantee Year	1	2	3	4	5
Charge %	9	8	7	6	5

RIGHTS OF OWNER

The Owner may assign the certificate; name an Annuitant; make withdrawals; surrender the certificate; change beneficiary designations; receive an annual report; designate a settlement option.

LOADS AND FEES

No sales charges or up-front fees.

5/21 This fact sheet is intended as a summary. Offer may be changed or withdrawn at any time. Products/features may not be available in all states. Subject to change. 1) 20MYGA Plan Series. 2) Call the Home Office for ages over 85.

AGENT USE ONLY - DO NOT DISTRIBUTE TO THE PUBLIC



NATIONAL CATHOLIC SOCIETY OF FORESTERS

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QUESTIONS? Call Your Sales Team Today!

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